# ORNL Rally/Optum Experience



# Registration made easy with HealthSafe ID (HSID)

#### An enhanced, secure way for members to sign into their account

#### What is HealthSafe ID?

We are updating our sign-in process to use HealthSafe ID. HealthSafe ID is our leading technology that strengthens website authentication protocols and enhances the security of a member's account by adding dual-factor authentication.

#### HealthSafe ID makes signing in easy and more secure

Using a HealthSafe ID gives members access to many of their health benefits with just one username and password. No more multiple passwords for multiple sites. Use it whenever you see the HealthSafe ID name.

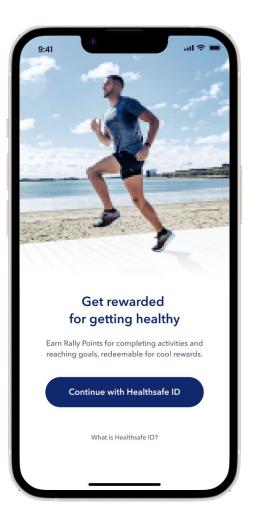
HealthSafe ID is used as a single set of sign-in credentials across UnitedHealth Group, which allows Rally to take advantage of the scale of UnitedHealth Group in safeguarding consumer account information.

#### Rally data is not shared

A member's Rally data is never shared with UnitedHealthcare, or any other groups unless a member has UnitedHealthcare medical insurance. In fact, HealthSafe ID does not store any demographic information, and the email collected is strictly for two-factor authentication for security purposes.

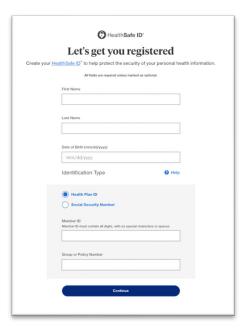
#### Who owns HealthSafe ID?

HealthSafe ID is owned by UnitedHealth Group, which is the parent company of both UnitedHealthcare and Optum. Optum manages the HealthSafe ID solution within UnitedHealth Group.



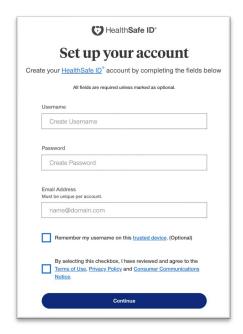


# **Registration – Current Member Flow**



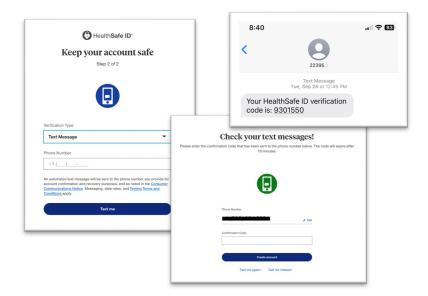
Eligibility checks

Name / DOB / Unique
Identifiers

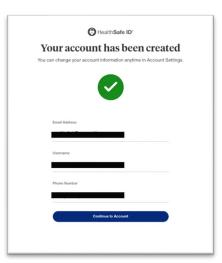


Username / Password / Email

Terms of Use / Privacy Policy



Multi-Factor
Authentication setup +
verification on device



**Account created** 



# Step 1: Create an account using HSID

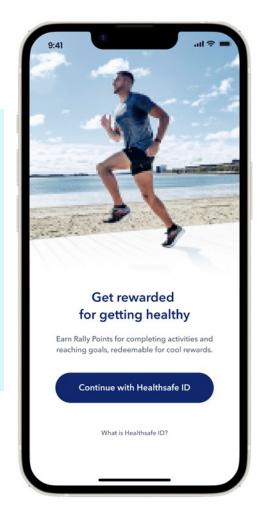
HealthSafe ID (HSID) uses dual-factor authentication to safeguard member account information.

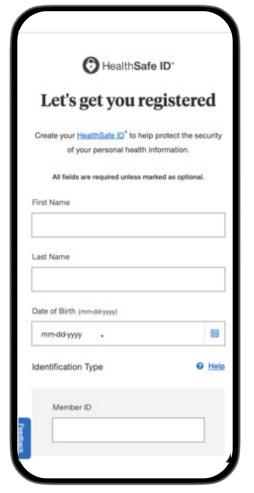
# To create an account, members need to register with HSID.

#### Members will need to provide:

- First and last name
- Date of birth
- Employer Assigned ID, Health Plan Member ID or Social Security number

One username and password for all UnitedHealth Group products.







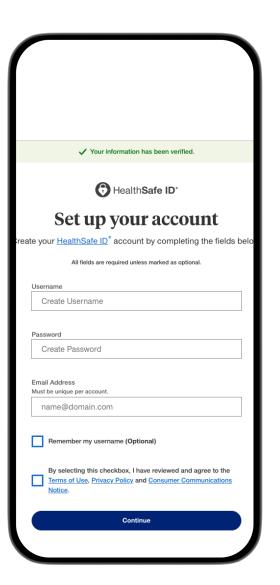
# **Step 2: Create sign-in credentials**

## Members need to create a username and password.

Members trying to create a new account using existing credentials will get a message directing them to click a "sign in" link where they can proceed with their HSID. If they forgot their username or password, just click the "forgot username or password" for recovery.

If they haven't registered yet, they'll be prompted to complete the registration form.

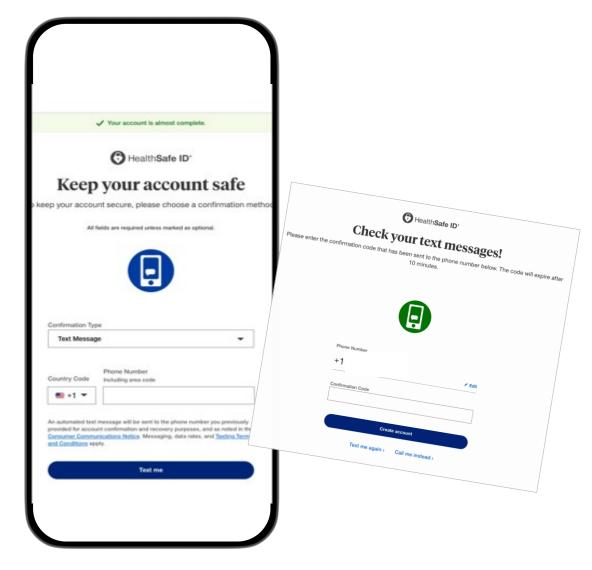
Remember: The same login credentials are used across UnitedHealth Group companies, including UnitedHealthcare and Optum.





# **Step 3: Set-up a recovery device**

Members will need to confirm their email and phone number to keep their account secure.

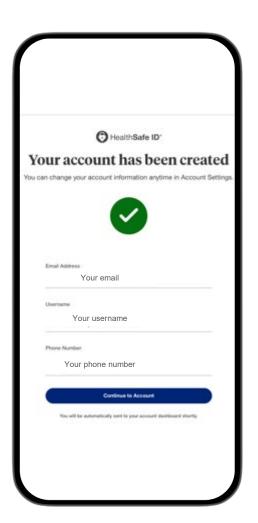




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# **Step 4: Account Created**

After HSID is set up, members will be directed to the Rally/Optum Engage app/website to finish onboarding and profile setup.







# **Onboarding Journey**

#### Setting members up for success in their wellness journey

#### What is the onboarding journey?

The onboarding journey is a series of pre-determined steps to help members with their initial set-up.

#### The onboarding journey tracks progress

The onboarding journey walks a member through the steps to get started and shows them their progress throughout

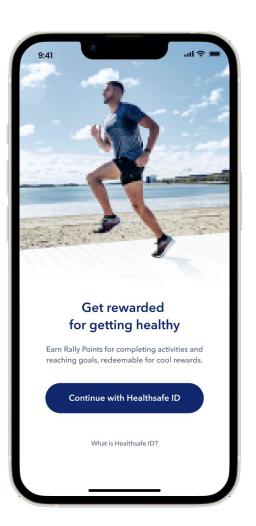
- Registration with HSID
- Accepting Terms and Conditions
- Selecting a user-name and avatar

#### What else does it do besides registration?

Besides getting registered the onboarding journey guides members to

- Complete the health survey
- Set up their areas of focus
- Confirm if they want to receive notifications
- · Sync with a fitness tracker
- Prompts to Download the mobile app (when logging in from the Web)
- Upon completion brings the member to the home page





# Accepting Terms and Conditions and other authorizations

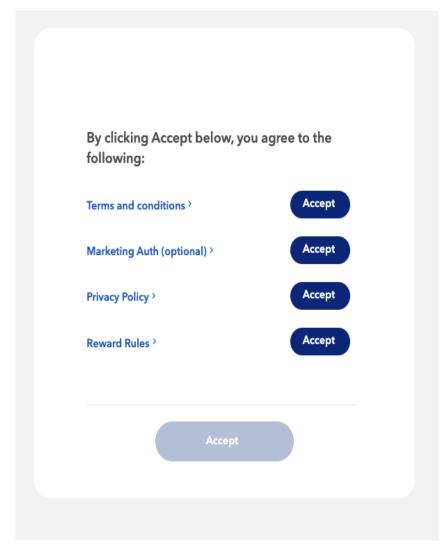
#### Where that happens in the onboarding journey and why it is required

#### When do members accept terms and rules?

The onboarding journey is a series of pre-determined steps to help members with their initial set-up. Once members have signed in/created their HSID they will be prompted to review and accept.

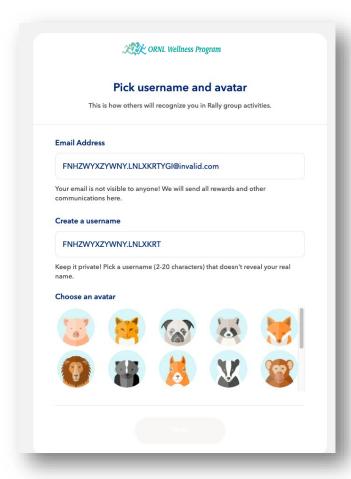
#### Why must a member accept terms?

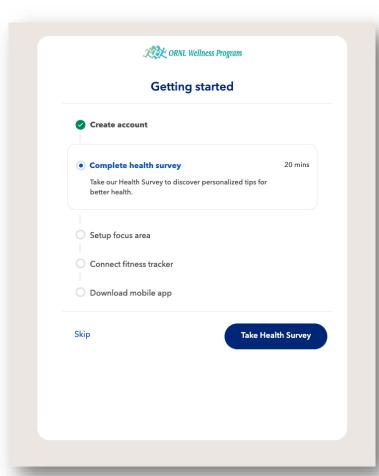
- **Terms and Conditions** These Terms of Use ("Terms") govern the use of Rally Health, Inc.'s online and mobile websites, platforms, services, and applications ("Online Services"). By accessing or using the Online Services, you agree to comply with these Terms, which also apply to services provided by our parent company, Optum, Inc., and its affiliates (entities that control, are controlled by, or are under common control with a named party). In these Terms, "we," "us," "our," and "Company" refer collectively to Rally Health, Optum, and their affiliates.
- Marketing Auth (optional) pertains to the use of the marketplace, which a member may opt out of by not
  accepting
- **Privacy Policy** This Privacy Policy explains how we collect, use, and protect information through our online and mobile websites, platforms, services, and applications. These include any digital properties we own or operate that link to this Privacy Policy (collectively referred to as "Online Services").
- Reward Rules and participation requirements: To receive rewards, participants must first register
  and accept the Terms and Conditions and Reward Rules. These terms and conditions (the "Program
  Rules") govern the Rally Rewards Program, including all of its components, and define the relationship
  between the Company and program participants. By participating in the program, users agree to abide by
  these Program Rules, which apply universally unless stated otherwise. These rules supersede all previous
  terms and conditions related to Rally Rewards, except for the Terms of Service.

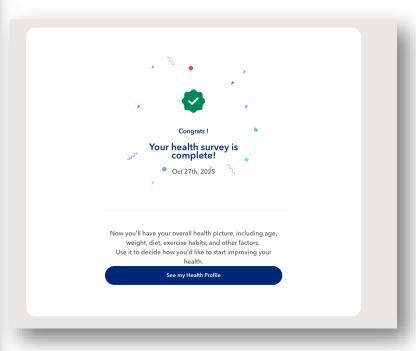




# **Onboarding Journey**



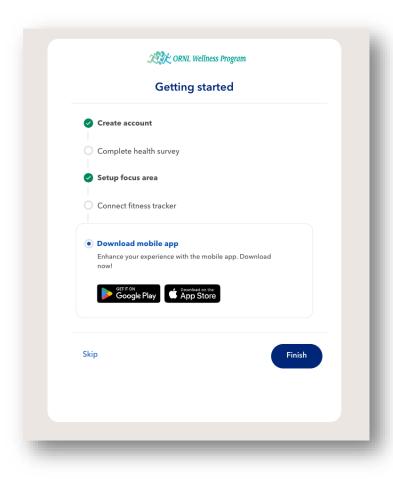


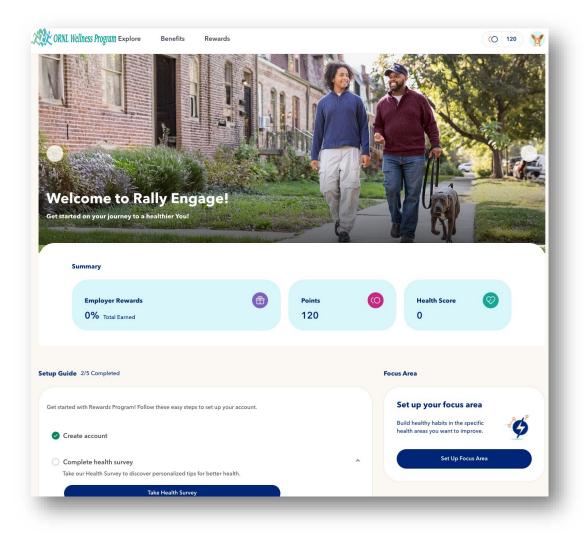


Screenshots are for demonstration purposes only. Final experience is subject to change.



# **Onboarding Journey**

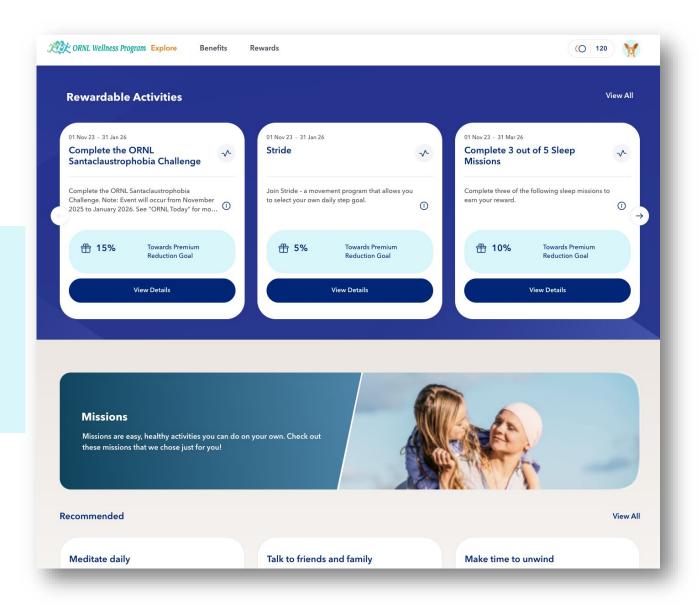




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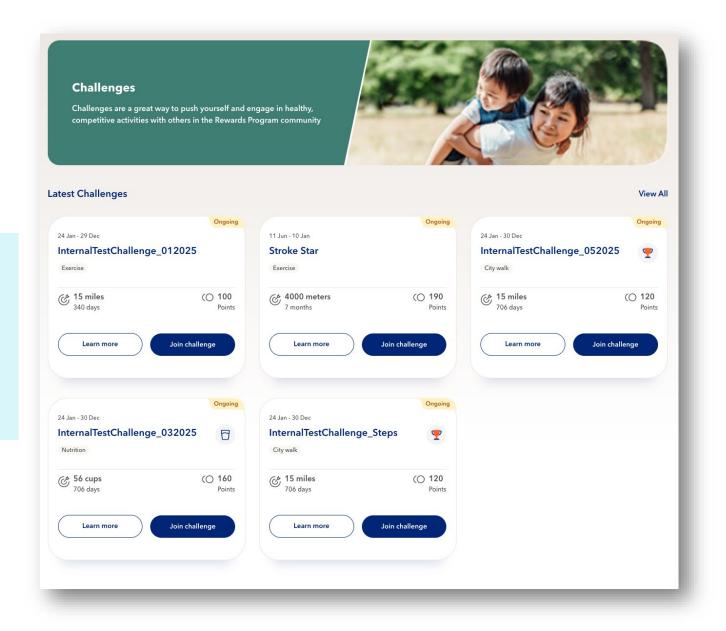
The Explore tab is where members will find their Rewardable Activities, Missions, and Challenges



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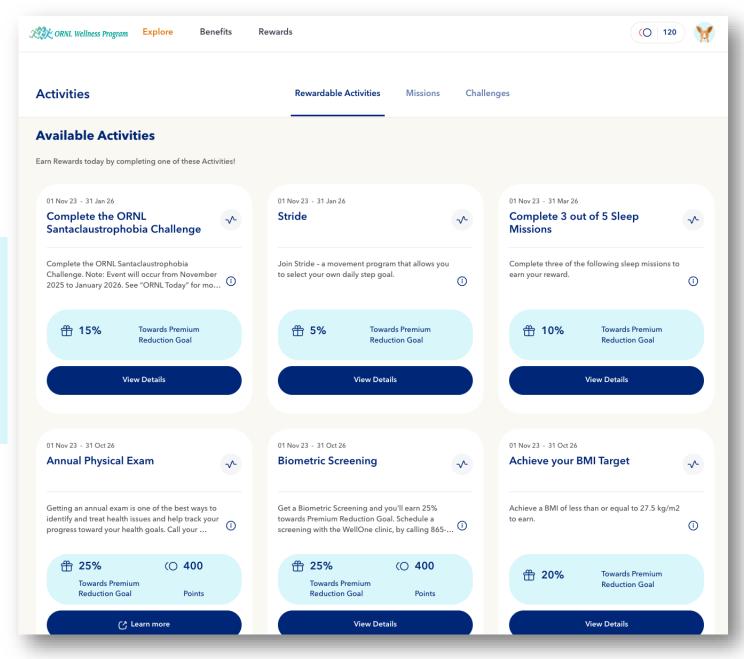
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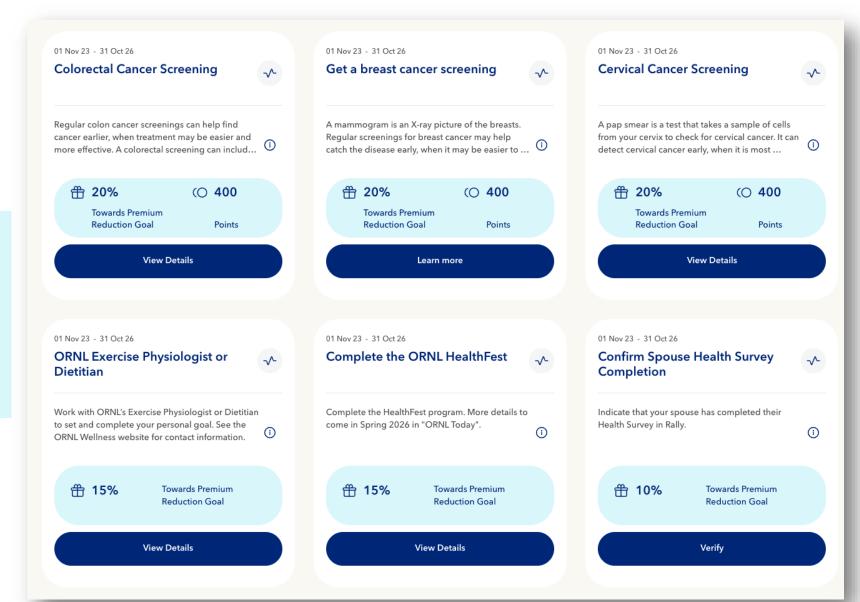
Three activities will show to start and a member clicks View All to see the rest.

Screenshots are for demonstration purposes only. Final experience is subject to change.



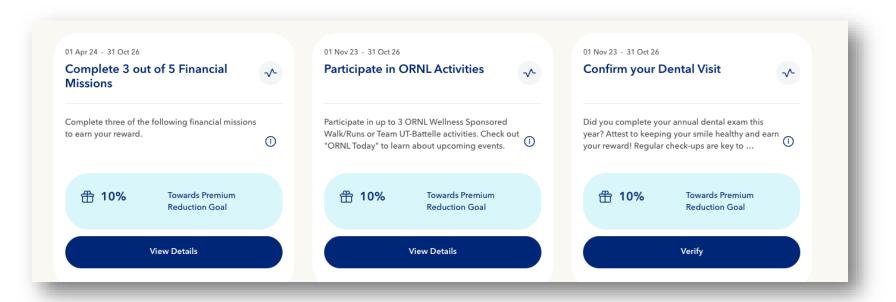


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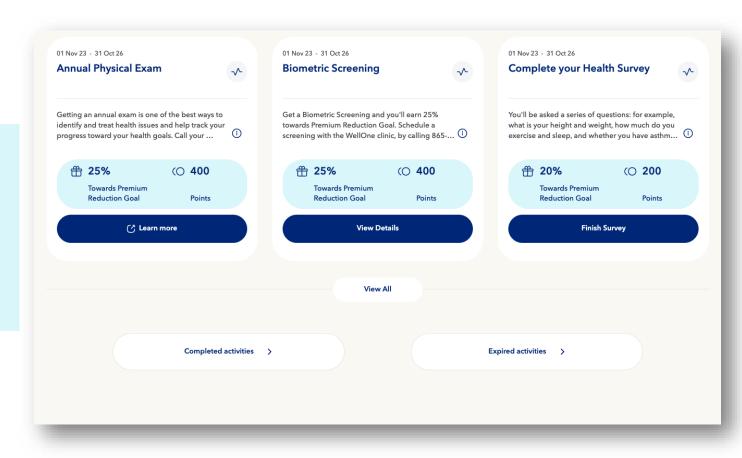


Three activities will show to start and a member clicks View All to see the rest.

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Completed Activities and Expired Activities are linked at the bottom of the Rewardable Activities.

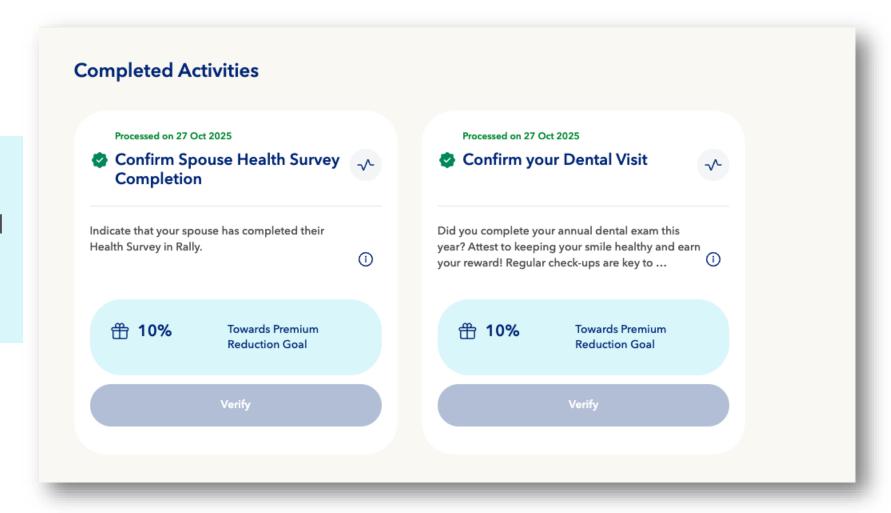


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# **Completed Activities**

Completed Activities and Expired Activities are linked at the bottom of the Rewardable Activities.



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#### **Stride**

Stride can be joined from the website or the app.

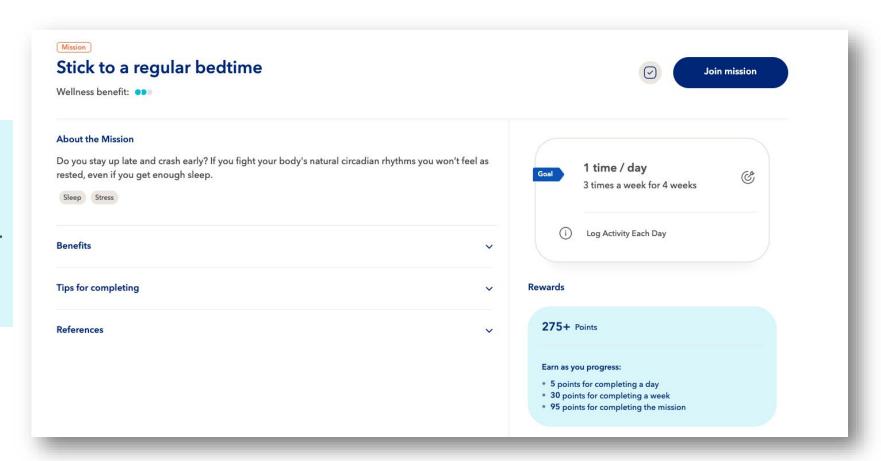
Rewardable activity Stride (iii) 01 Nov 2023 - 31 Jan 2026 About Join Stride - a movement program that allows you to select your own daily step goal. Achieve your goal 12 times in a month to earn your reward. Sync your tracking device and get moving! **Activity levels** You can choose the activity level that fits you best. Moderate •• 20 points 10 points 5000 steps / day 6250 steps / day Somewhat Active ••• Active •••• 30 points 40 points 8750 steps / day 10000 steps / day Very Active ••••• 50 points 12500 steps / day Learn more Disclaimer You are agreeing to Rally's Reward Rules. All third party trademarks and images are the property of their respective owners.

Screenshots are for demonstration purposes only. Final experience is subject to change.



# **Joining a Mission**

Missions can be joined directly from the Explore tab or by clicking on the Sleep or Financial Mission activity.

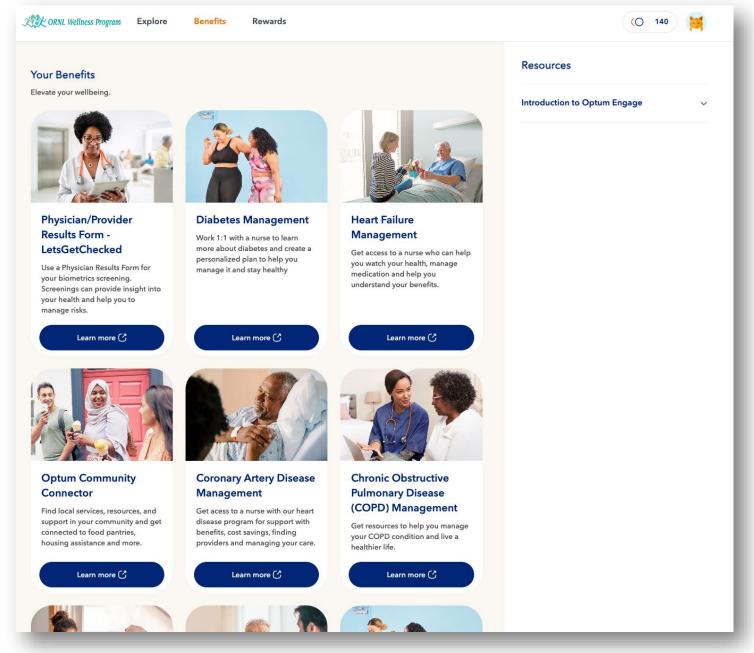


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#### **Benefits Tab**

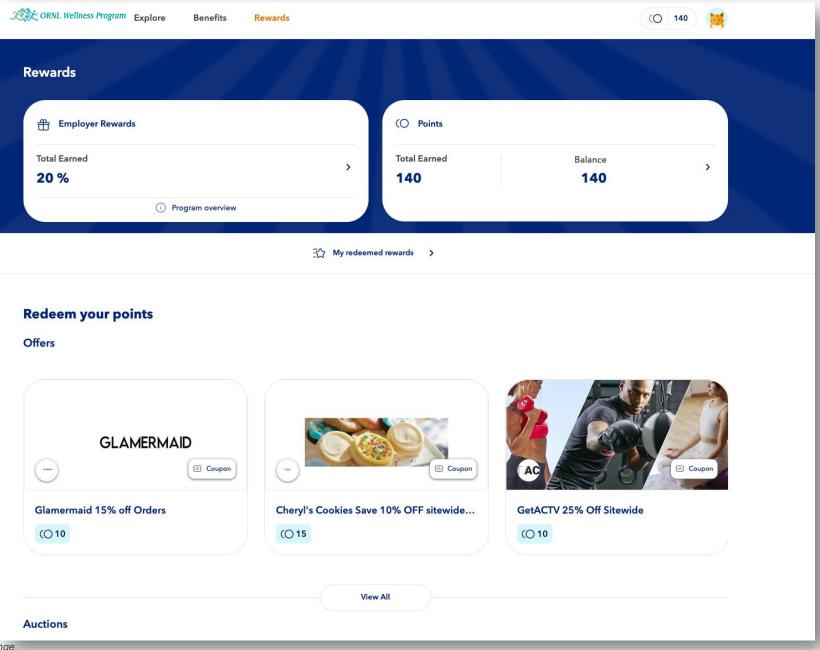
Tiles will display UHC/Optum products a member is eligible for.



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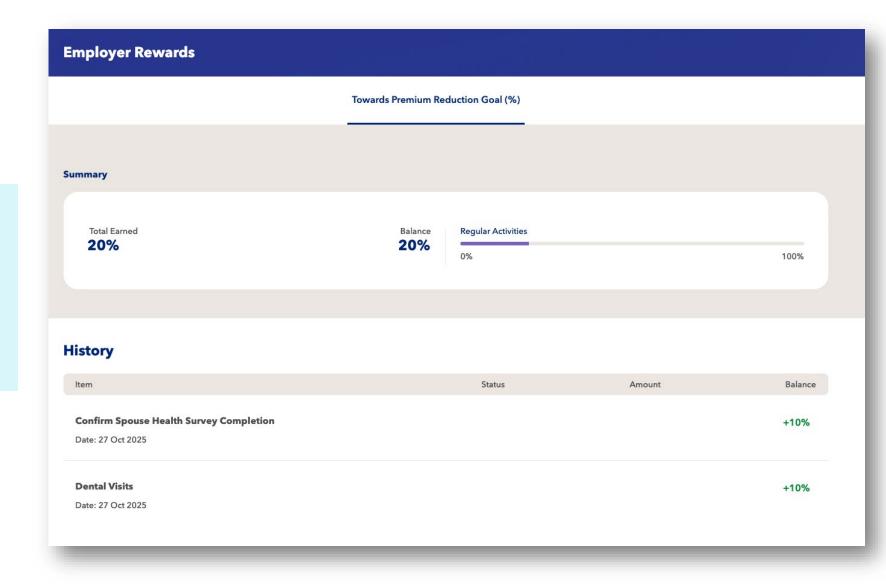
Member can access an overview of ORNL program and platform rewards like offers, auctions, sweepstakes, and donations.



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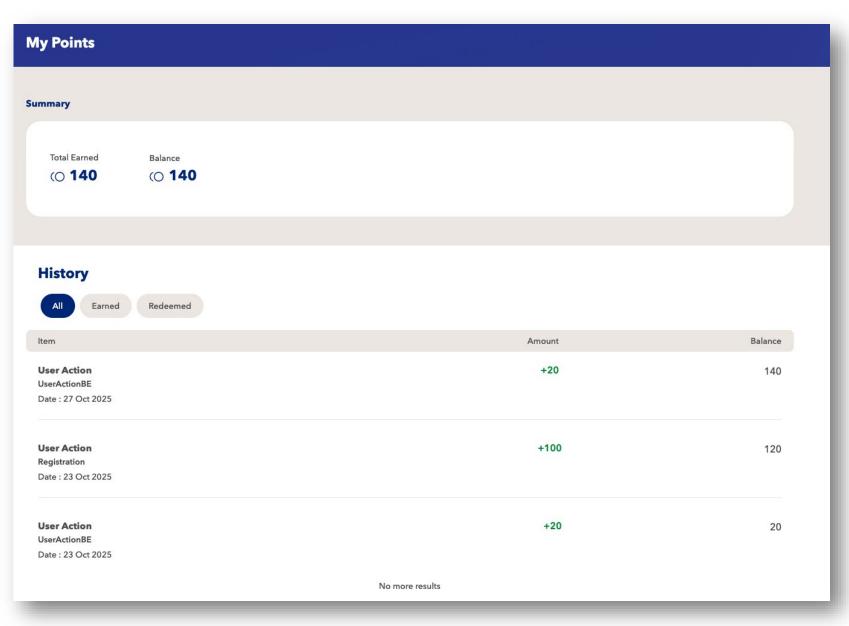
Rewards History and the progress bar



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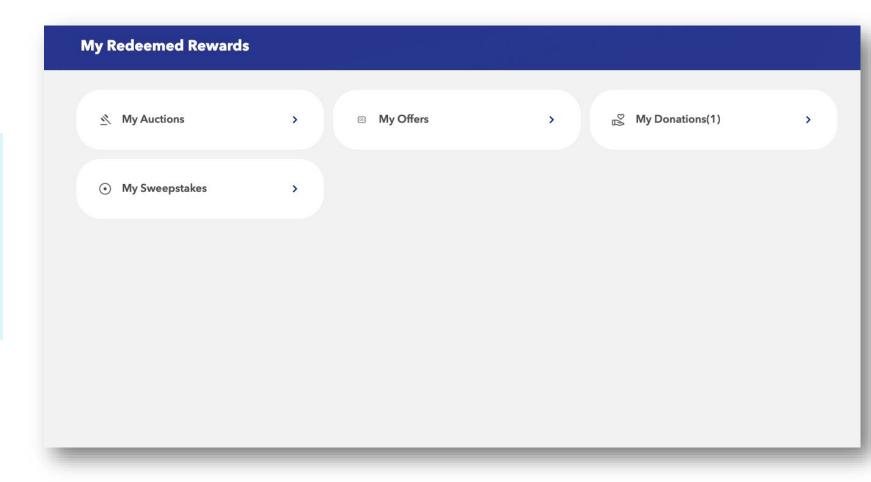
Points (previously coins)
History and balance



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Points redemption history

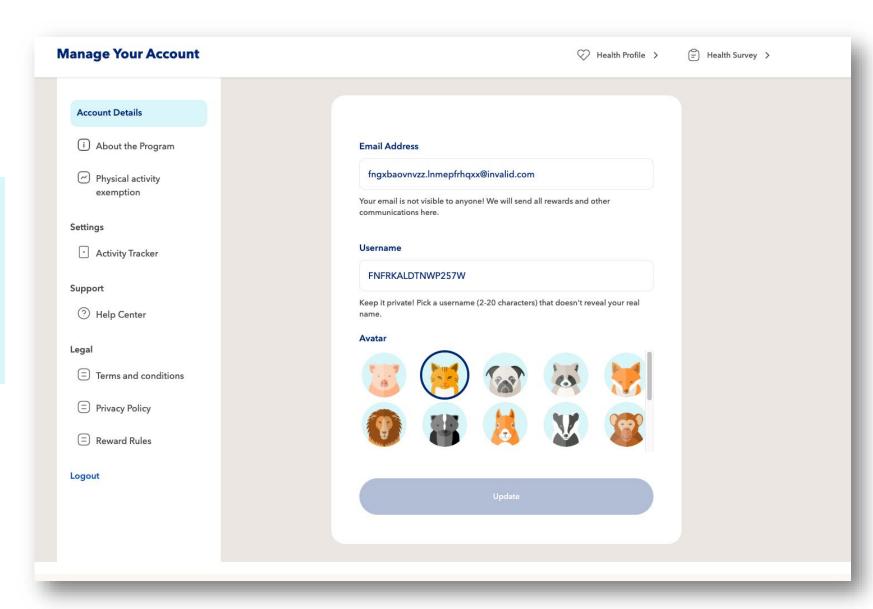


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#### **Account Details**

Click on the Avatar image in the menu to access account details, tracker setup, help center, and terms & conditions.



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